CAPITAL ACCESS PROGRAM – Loan Enrollment Form

1. Lender Information:
Name of Lender: ____________________________
Lender’s Address: ____________________________

2. Loan Information:
Loan Date: ____________________________ Loan Number: ____________________________
Loan Amount: $__________________________ Loan Amount to be Guaranteed: $__________________________
Loan Description (Purpose, Terms, Maturity, Rate, and Collateral): ____________________________________________
________________________________________________________________________________________
________________________________________________________________________________________
________________________________________________________________________________________

3. Reserve/Premium Information: (Combined Borrower and Lender Contribution, min 3% to max 7%)
Borrower Reserve: $__________________________ Lender Reserve: $__________________________

4. Borrower Information:
Name of Borrower: ____________________________
Borrower’s Address: ____________________________

5. Business Information
Incorporation Date: _______________ Years in Business: ________ Is this a Startup Business? (Y/N): ________
Census Tract: __________ NAICS Code: __________ Minority/Female Owned? (Y/N): ________
Annual Revenues Last Fiscal Year: ____________________________
Business Employment Numbers: Jobs Retained: _____ Jobs Created: _____ Fulltime Employees: ______

6. Existing Loans to Borrower NOT Previously Enrolled into Capital Access (Loan# and Amount):
   1 $__________________________  2 $__________________________
   3 $__________________________  4 $__________________________

7. Loans Previously Enrolled into Capital Access (Loan# and Amount):
   1 $__________________________  2 $__________________________
   3 $__________________________  4 $__________________________

8. Refinancing of Existing Capital Access Loans ONLY
   a. Loan#: ____________________________
      2. Original Guaranty Amount: $__________________________
      3. Loan Balance Prior to Renewal: $__________________________
      4. Amount of Loan Renewal: $__________________________
      5. New Guaranty Amount: $__________________________
   b. If (a.5.) is Greater than Line (a.2.), additional reserve funds are required for the difference in the
      Original Guaranty Amount and the New Guaranty Amount.

9. Authorization: Lender makes the representations and warranties specified in Section 2.2 of the Agreement.
   Authorized Signature: ____________________________ Date: ____________________________
   Name and Title: ____________________________

FOR ADFA USE ONLY
% Borrower and Lender Reserve Contribution: ____________________________
Check# ____________________________ Date Verified: ____________________________
Previous CAP Enrolled Loans Verified: 1 $__________________________  2 $__________________________
   3 $__________________________  4 $__________________________
ADFA Reserve Contribution: $__________________________ ADFA Transfer Amount: $__________________________
Signed: ____________________________ Dated: ____________________________

Completed Document should be forwarded to: Lanita Wasson, ADFA Program Coordinator
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